

(1) (a) Statement showing Shareholding Pattern

| Name of the Company: Pachell Enterprises Limited   |   | BSE- / NSE-                   |   | Equity   |  |
|--|---|-------------------------------|---|--|--|
| Scrip Code, Name of the scrip, class of security:  |   |                               |   |  |  |
| As on : 30th September, 2014   |   |                               |   |  |  |
| Partly paid-up shares:-  |   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |  |
| Held by Promoter / Promoter Group  | 0 | 0.0000                        | 0.0000  | 0.0000   |  |
| Held by public   | 0 | 0.0000                        | 0.0000  | 0.0000   |  |
| <b>Total</b>   |   |                               |   |  |  |
| Outstanding convertible securities:-   |   | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |  |
| Held by Promoter / Promoter Group  | 0 | 0.0000                        | 0.0000  | 0.0000   |  |
| Held by public   | 0 | 0.0000                        | 0.0000  | 0.0000   |  |
| <b>Total</b>   |   |                               |   |  |  |
| Warrants:-   |   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |  |
| Held by Promoter / Promoter Group  | 0 | 0.0000                        | 0.0000  | 0.0000   |  |
| Held by public   | 0 | 0.0000                        | 0.0000  | 0.0000   |  |
| <b>Total</b>   |   |                               |   |  |  |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |   |                               |   |  |  |
| 5365600  |   |                               |   |  |  |



*Amal B. B.*

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Number of shares otherwise encumbered | As a percentage (IX) = (VIII)/(IV)*100 |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|---------------------------------------|--|
|               |   |                        |                        |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) |                                       |  |
| (I)           | <b>Promoter and Promoter Group</b>  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                | (IX)                                   |
| (A)           | Indian  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (a)           | Individuals/Hindu Undivided Family  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (b)           | Central Government/State Government(s)  | 2                      | 700000                 | 700000                                       | 13.0461  | 13.0461                          | 0                                     | 0.0000                                 |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (d)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (e)           | Any Other (Specify)   | 2                      | 700000                 | 700000                                       | 13.0461  | 13.0461                          | 0                                     | 0.0000                                 |
|               | <b>Sub Total (A)(1)</b>   |                        |                        |  |  |                                  |                                       |  |
| (A)           | <b>Foreign</b>  |                        |                        |  |  |                                  |                                       |  |
| (a)           | Individuals (Non-Resident Individuals/Foreign Individuals)                    | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (d)           | Qualified Foreign Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
| (e)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | 0                                     | 0.0000                                 |
|               | <b>Sub Total (A)(2)</b>   |                        |                        |  |  |                                  |                                       |  |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>    | <b>2</b>               | <b>700000</b>          | <b>700000</b>                                | <b>13.0461</b>   | <b>13.0461</b>                   | <b>0</b>                              | <b>0.0000</b>                          |
| (B)           | <b>Public Shareholding</b>  |                        |                        |  |  |                                  |                                       |  |
| (a)           | Institutions  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (b)           | Mutual Funds/UTI  | 1                      | 20                     | 20   | 0.0004   | 0.0004                           | -                                     | -                                      |
| (c)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (d)           | Central Government/State Government(s)  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (e)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (f)           | Insurance Companies   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (g)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (h)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (i)           | Qualified Foreign Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                     | -                                      |
| (j)           | Any Other (Specify)   | 1                      | 20                     | 20   | 0.0004   | 0.0004                           | -                                     | -                                      |
|               | <b>Sub Total (B) (1)</b>  |                        |                        |  |  |                                  |                                       |  |
| (B)           | <b>Non-Institutions</b>   |                        |                        |  |  |                                  |                                       |  |
| (a)           | Bodies Corporate  | 120                    | 1495993                | 1495993                                      | 27.8812  | 27.8812                          | -                                     | -                                      |
| (b)           | Individuals - shareholders holding nominal share capital up to Rs. 1 Lakh     | 19107                  | 848930                 | 674922                                       | 15.8217  | 15.8217                          | -                                     | -                                      |
| (c)           | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 90                     | 2136673                | 2136673                                      | 39.8217  | 39.8217                          | -                                     | -                                      |



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| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number |                                  | Shares pledged or otherwise encumbered | Number of shares | As a percentage (VIII)/(IX)*100 |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|------------------|---------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) (VI)                      | As a percentage of (A+B+C) (VII) |  |                  |                                 |
| (I)           | Qualified foreign Investors  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                      | 0                | 0.0000                          |
| (C)           | Any Other  | 0                      | 0                      | 0  | 0.0000   | 0.0001                           | -                                      | 0                | 0.0000                          |
| (D)           | Non Resident Indians (Repatriated)   | 1                      | 4                      | 4  | 0.0001   | 0.0001                           | -                                      | 0                | 0.0000                          |
| I             | Non Resident Indians (Non Repatriated)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                      | 0                | 0.0000                          |
| II            | Foreign Companies  | 46                     | 183952                 | 183952                                       | 3.4284   | 3.4284                           | -                                      | 0                | 0.0000                          |
| III           | Clearing Member  | 4                      | 28                     | 28   | 0.0005   | 0.0005                           | -                                      | 0                | 0.0000                          |
| IV            | Hindu Undivided Family   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                      | 0                | 0.0000                          |
| V             | Trusts   | 19368                  | 4665580                | 4490560                                      | 86.9536  | 86.9536                          | -                                      | 0                | 0.0000                          |
| VI            | Sub Total (B)(2)   | 19368                  | 4665580                | 4490560                                      | 86.9539  | 86.9539                          | NA                                     | 0                | 0.0000                          |
| (B)           | Total Public Shareholding Public Group   | 19369                  | 4665600                | 4490560                                      | 100.0000   | 100.0000                         | NA                                     | 0                | 0.0000                          |
| (B)           | Total (A)+(B)  | 19371                  | 5365600                | 5190560                                      | 100.0000   | 100.0000                         | 0.0000                                 | 0                | 0.0000                          |
| (C)           | Shares held by custodians and against which Depository Receipts have been issued | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                      | 0                | 0.0000                          |
| I             | Promoter and Promoter group  | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                      | 0                | 0.0000                          |
| II            | Public   | 0                      | 0                      | 0  | 0.0000   | 0.0000                           | -                                      | 0                | 0.0000                          |
| (C)           | Sub Total (C)  | 19371                  | 5365600                | 5190560                                      | 100.0000   | 100.0000                         | 0.0000                                 | 0                | 0.0000                          |
| (C)           | GRAND TOTAL (A)+(B)+(C)  | 19371                  | 5365600                | 5190560                                      | 100.0000   | 100.0000                         | 0.0000                                 | 0                | 0.0000                          |



*Amrta B. S.*

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                       | Details of Shares held |                                   |          | Encumbered shares                  |  |                         | Details of warrants                               |                                       |   | Details of convertible securities |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-----------------------------------|----------|------------------------------------|--|-------------------------|---|---------------------------------------|---|-----------------------------------|--|--|
|              |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.      | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                   |  |  |
| (1)          | (II)  | (III)                  | (IV)                              | (V)      | (VI)=(V)/(III)*100                 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)                             |  |  |
| 1            | ACELIGHT HOSPITALITY VENTURES PRIVATE LIMITED | 350000                 | 6.5230                            | 0        | 0.00                               | 0.00   | 0                       | 0   | 0                                     | 0   | 6.5230                            |  |  |
| 2            | PARAB FINANCIAL CONSULTANTS PRIVATE LIMITED   | 350000                 | 6.5230                            | 0        | 0.00                               | 0.00   | 0                       | 0   | 0                                     | 0   | 6.5230                            |  |  |
| <b>TOTAL</b> |   | <b>700000</b>          | <b>13.0461</b>                    | <b>0</b> | <b>0</b>                           | <b>0</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>13.0461</b>                    |  |  |



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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the company

| Sr. No. | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares underlying full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                                    |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | RAJA KUMAR GUPTA                   | 120000                | 2.2365   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 2.2365   |
| 2       | KARU TRADING LLP                   | 115182                | 2.0629   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 2.0629   |
| 3       | KARU L. GANDHI                     | 105000                | 1.9569   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.9569   |
| 4       | ABEELA CHEM TRADING LLP            | 93813                 | 1.7447   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.7447   |
| 5       | MAKIN TRADING LLP                  | 90848                 | 1.6932   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.6932   |
| 6       | ISHOKE TRADING LLP                 | 79580                 | 1.3957   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.3957   |
| 7       | AKRUTI FOOD TRADING SERVICES LLP   | 63263                 | 1.1884   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.1884   |
| 8       | FEEL WEISS BROKING LTD             | 62402                 | 1.1649   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.1649   |
| 9       | MEDUSA MULTI TRADING LLP           | 60610                 | 1.1296   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.1296   |
| 10      | OM KRISHNA MULTI LINK LLP          | 60000                 | 1.1182   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.1182   |
| 11      | MANISH KRISHN SETHI                | 58000                 | 1.0910   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.0910   |
| 12      | MAKTA MANISH CONSULTANTS PVT. LTD. | 54486                 | 1.0359   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.0359   |
| 13      | JANANI SHANT MEHTA                 | 54486                 | 1.0359   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.0359   |
| 14      | MANISH MANISH MEHTA                | 1085896               | 20.2581  | 0.00                    | 0.00  | 0.00                                  | 0.00   | 20.2581  |
|         | <b>TOTAL</b>                       |                       |  |                         |   |                                       |  |  |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares underlying full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Nil   | 0                | 0.0000   | 0.00                | 0.00  | 0.00                                  | 0.00   | 0.00   |
|         | <b>TOTAL</b>  |                  |  |                     |   |                                       |  |  |



*Amul G.S.L.*

| (1)(d) Statement showing details of locked-in shares |   |                            |  |  |
|--|---|----------------------------|--|--|
| Sr. No.  | Name of the shareholder                       | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Category of shareholder (promoters/public) |
| 1  | ACELIGHT HOSPITALITY VENTURES PRIVATE LIMITED | 350000                     | 6.5230   | CORPORATE BODIES (PROMOTER CO)             |
| 2  | PARAB FINANCIAL CONSULTANTS PRIVATE LIMITED   | 350000                     | 6.5230   | CORPORATE BODIES (PROMOTER CO)             |
| <b>TOTAL</b>   |   | <b>700000</b>              | <b>13.0461</b>   |  |



*Amol B. S.*

| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                           |   |  |
|--|---|---------------------------|---|--|
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1  | NIL   | NIL                       | NIL   | NIL  |
| TOTAL  |   | NIL                       | NIL   | NIL  |



*Amrit B. B.*

(III) (b)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | NIL   | NIL   | NIL   |
| TOTAL   |                       | NIL   | NIL   | NIL   |



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