

(I)(a) Shareholding Pattern under Clause 35

| Name of the Company: | | PACHELI ENTERPRISES LTD | | | | | | |
|----------------------|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Scrip Code: | Quarter ended: | 31.12.2011 | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)(1) | As a percentage of (A+B+C) | No of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group(2) | | | | 0.00 | 0.00 | | |
| -1 | Indian | | | | 0.00 | 0.00 | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 539800 | 399100 | 13.04 | 13.04 | | 0.000 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 0 | | | 0.00 | 0.00 | | 0.000 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | |
| (e) | Any Other (specify) P A C | | | | #VALUE! | #VALUE! | | |
| | | | | | #VALUE! | #VALUE! | | 0.000 |
| | Sub-Total (A)(1) | 9 | 539800 | 399100 | 13.04 | 13.04 | | 0.000 |
| -2 | Foreign | | | | 0.00 | 0.00 | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | | | | 0.00 | 0.00 | | |
| (c) | Institutions | | | | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 539800 | 399100 | 13.04 | 13.04 | | |
| (B) | Public shareholding(3) | | | | 0.00 | 0.00 | | |
| -1 | Institutions | | | | 0.00 | 0.00 | | |
| (a) | Mutual Funds/ UTI | | | | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 1 | 500 | | 0.01 | 0.01 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | | | | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (Trust) | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 1 | 500 | 0 | 0.01 | 0.01 | | |
| -2 | Non-institutions | | | | 0.00 | 0.00 | | |
| (a) | Bodies Corporate | 29 | 42600 | | 1.03 | 1.03 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 18793 | 3164800 | 400 | 76.44 | 76.44 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 17 | 392200 | | 9.47 | 9.47 | | |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| | 1. N R I | | | | 0.00 | 0.00 | | |
| | 2. N R N | 1 | 100 | 100 | 0.00 | 0.00 | | |
| | 3. Clearing members | | | | #VALUE! | #VALUE! | | |
| | 4. Market Maker | | | | 0.00 | 0.00 | | |

| | | | | | | | | |
|-----|---|-------|---------|--------|---------|---------|--|---|
| | 5. HUF | | | | #VALUE! | #VALUE! | | |
| | Sub-Total (B)(2) | 18840 | 3599700 | 500 | 86.95 | 86.95 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 18841 | 3600200 | 500 | 86.96 | 86.96 | | |
| | TOTAL (A)+(B) | 18850 | 4140000 | 399600 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.00 | 0.00 | | |
| | 1. Promoters | | | | - | - | | - |
| | 2. Public | - | | | - | - | | - |
| | Sub-Total (C) | - | - | - | - | - | | - |
| | GRAND TOTAL (A)+(B)+(C) | 18850 | 4140000 | 399600 | 100.00 | 100.00 | | |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming |
|---------|-------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III) *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | PADAMCHAND DHOOT | 198950 | 4.81 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.80556 |
| 2 | MANISH PERIWAL | 26400 | 0.64 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.63768 |
| 3 | PRABHADEVI PERIWAL | 13500 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.32609 |
| 4 | PRABHA PERIWAL | 13500 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.32609 |
| 5 | PRITI RATH | 69800 | 1.69 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.68599 |
| 6 | DEEPAK RATH | 17500 | 0.42 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.42271 |
| 7 | ANURADHA DHOOT | 22600 | 0.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.54589 |
| 8 | PUSHPA DEVI DHOOT | 91550 | 2.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.21135 |
| 9 | PANKAJ PADAMCHAND DHOOT | 86000 | 2.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.07729 |
| | TOTAL | 539800 | 13.04 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13.0386 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category(I)(c)(i) **“Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants) |
|---------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|-------------------------------------|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible | |
| 1 | DAHAYABHAI KANTILAL PATEI | 84000 | 2.03 | 0 | 0.00 | 0 | 0.00 | 2.0289855 |
| 2 | | | | | | | | |
| | TOTAL | 84000 | 2.03 | 0 | 0.00 | 0 | 0.00 | 2.0289855 |

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)****belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants) |
|---------|---|------------------|--|---------------------|---|---------------------------------------|-------------------------------------|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible | |
| 1 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|--------------|-------------------------|----------------------------|--|
| 1 | MANISH PERIWAL | 26400 | 0.64 |
| 2 | PRABHADEVI PERIWAL | 13500 | 0.33 |
| 3 | PRABHA PERIWAL | 13500 | 0.33 |
| 4 | PRITI RATH | 69800 | 1.69 |
| 5 | DEEPAK RATH | 17500 | 0.42 |
| 6 | ANURADHA DHOO1 | 22600 | 0.55 |
| 7 | PUSHPA DEVI DHOOT | 91550 | 2.21 |
| 8 | PADAMCHAND DHOOT | 198950 | 4.81 |
| 9 | PANKAJ PADAMCHAND DHOOT | 86000 | 2.08 |
| 10 | RAJENDRA KUMAR GUPTA | 100 | 0.00 |
| 11 | BHARAT GOSALIYA | 100 | 0.00 |
| 12 | SURENDER KUMAR MITTAL | 300 | 0.01 |
| TOTAL | | 540300 | 13.05 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., |
|--------------|---|---------------------------|---|--|
| 1 | | | | |
| TOTAL | | | | |

Statement showing Holding of Depository Receipts (DRs), where underlying**(II)(b) shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., |
|--------------|-----------------------|---|---|--|
| 1 | | | | |
| TOTAL | | | | |
| | | | | |
| | | | | |
| | | | | |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.